

May 10, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

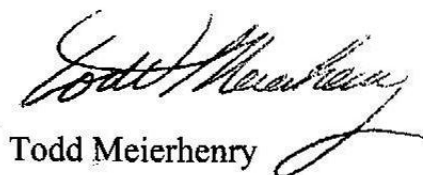
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Newell School District No. 09-2
Limited Tax General Obligation Refunding Certificates, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:sjl
Encl.

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NEWELL SCHOOL DISTRICT 09-2
BUTTE COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Newell School District 09-2
2. Designation of issue: Limited Tax General Obligation Refunding Certificates , Series 2012
3. Date of issue: May 1, 2012
4. Purpose of issue: Providing funds to be used for the purpose of providing for principal in the amount of \$650,000 of Refunded Certificates dated March 1, 2004 to be redeemed on May 1, 2012
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$680,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates , Series 2012 is true and correct on this 1st day of May 2012.

By: 
Its: Business Manager

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\$680,000

Newell School District 9-2, South Dakota

Limited Tax General Obligation Refunding Certificates, Series 2012

Refund Series 2004 Certificates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/01/2012	-	-	-	-	-
07/01/2012	-	-	1,307.50	1,307.50	-
01/01/2013	135,000.00	0.650%	3,922.50	138,922.50	140,230.00
07/01/2013	-	-	3,483.75	3,483.75	-
01/01/2014	135,000.00	0.850%	3,483.75	138,483.75	141,967.50
07/01/2014	-	-	2,910.00	2,910.00	-
01/01/2015	135,000.00	1.150%	2,910.00	137,910.00	140,820.00
07/01/2015	-	-	2,133.75	2,133.75	-
01/01/2016	135,000.00	1.450%	2,133.75	137,133.75	139,267.50
07/01/2016	-	-	1,155.00	1,155.00	-
01/01/2017	140,000.00	1.650%	1,155.00	141,155.00	142,310.00
Total	\$680,000.00	-	\$24,595.00	\$704,595.00	-

Yield Statistics

Bond Year Dollars	\$1,823.33
Average Life	2.681 Years
Average Coupon	1.3489031%
Net Interest Cost (NIC)	2.0649543%
True Interest Cost (TIC)	2.0910128%
Bond Yield for Arbitrage Purposes	1.3465691%
All Inclusive Cost (AIC)	2.2738660%
IRS Form 8038	
Net Interest Cost	1.3489031%
Weighted Average Maturity	2.681 Years